



Council Services Presentation

2022

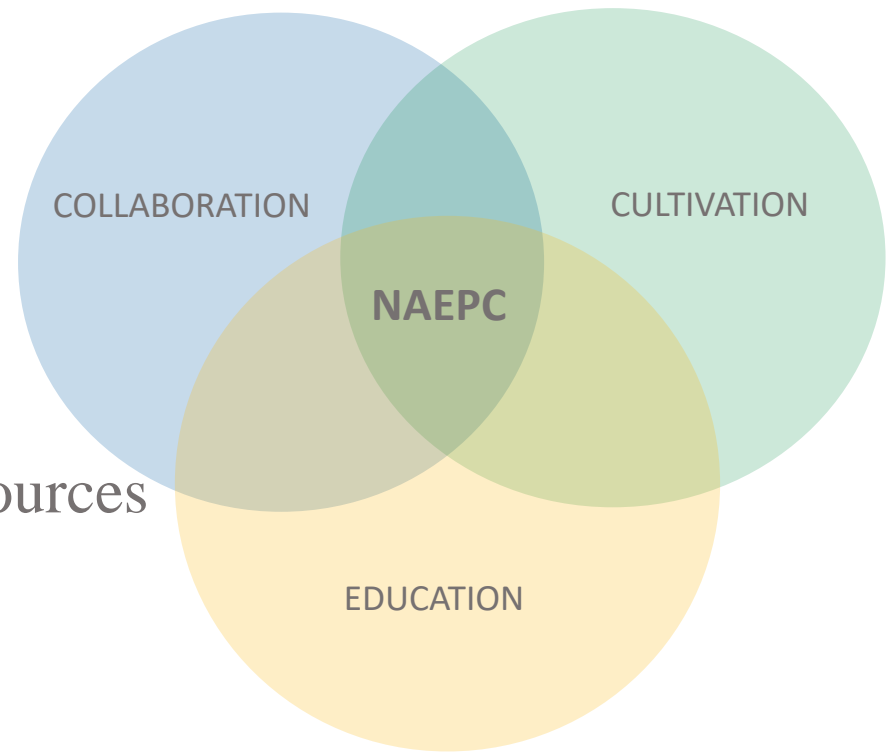
The national network of 270 local estate planning councils and their estimated 30,000 members focused on

EXCELLENCE IN ESTATE PLANNING

and the delivery of exceptional resources and unsurpassed education.

Welcome to NAEPC.

[Watch our video](#) >



STANDARD BENEFITS OF MEMBERSHIP

- Online acknowledgment as an affiliated local council with contact information for council contact placed on www.NAEPC.org
- Benefits, education and publications for your members
- Benefits just for the estate planning council
- Regular communication from NAEPC for council leadership
- Access to private council leader group on LinkedIn
- Member retention through use of Council-Nominated Accredited Estate Planner[®] designation program
- Leadership development at Council Leadership Day and Regional Leadership Day programs
- Assistance with programming (no-charge speaker program, online speaker library and webinars)
- Resources and sample documents

OPTIONAL BENEFITS OF MEMBERSHIP

- Website templates with varying capabilities – built by and for EPCs with regular enhancement

\$800 - \$1,600 / year with first year and upgrade discounts

Over 72% of councils use the NAEPC solution!

- Enroll council members to receive the *NAEPC News* newsletter
- Steve Leimberg's LISI Service

\$24/member/year, all council members must enroll

- Council-Nominated Accredited Estate Planner[®] designation program

The most recognized multi-disciplinary estate planning designation

Councils may nominate qualified members, providing a streamlined application process and reduced application fee

National office available to assist in development of program/criteria

DUES STRUCTURE

0 – 40 members	\$115
41 – 100 members	\$175
101 – 250 members	\$375
251 – 400 members	\$525
451 + members	\$575

National Association of Estate Planners & Councils

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Visit us at

www.NAEPC.org

Download our informational brochure

> [Learn more](#)

Download the council membership application

> [Short & easy to complete](#)