

National Association of Estate Planners & Councils
Member Council Resource

**What Type of Insurance Does our Council Need –
And Where do we Find it?**

It is the NAEPC's belief that all affiliated local estate planning councils should be incorporated with either a 501(c)3 or 501(c)6 status and carry both **general liability** and **directors & officers** insurance.

Please note that NAEPC does not provide blanket coverage to its affiliated local councils.

We do not endorse any one company for insurance services, but have developed the referral list found below in an effort to save you time during your search for appropriate coverage. Although we believe you will find the information helpful, you may also wish to reach out to a professional within your council or community.



ASAE Endorsed Association Business Insurance Solutions brought to you by AON

<http://www.asae-aon.com/>

800-432-7465

Hays Affinity

202-263-4014

Chubb Group of Insurance Companies

<http://www.chubb.com>

C N A Insurance Company

<http://www.cna.com>

Travelers

<http://www.travelers.com>

The Association of Choice for Estate Planning Professionals