

January 2016 Issue

National Association of Estate Planners & Councils Minute

· the monthly administrative report for affiliated local council officers ·

This monthly email is being sent to you as an officer or administrator for your NAEPC-affiliated local estate planning council, all officers on file with NAEPC receive the email. *NAEPC Minute* is an administrative report that does not take the place of *NAEPC News*, the official newsletter of the NAEPC, which is sent to the members of those councils that have approved access through the [Every Council Campaign](#). Past issues of *NAEPC News* can be found [HERE](#).

Please share this publication with your entire board at the next council board meeting or forward it via email if a meeting is not scheduled soon.

SPECIAL 2016 KICK-OFF ISSUE

INCLUDED WITHIN...

- Professional White Paper “High-Performance Teaming & Professional Collaboration: A Multi-Disciplinary Team Approach to Estate Planning”
- Webinar Yearly Subscription Available
- Council Leadership Day 2015 – What Did You Miss?
- 2016 Council of Excellence Award
- Accredited Estate Planner® Designee Ribbons Available for Council Meetings
- Dues Notices Mailed, Notification of ByLaw Amendment Included Within

Professional White Paper “High-Performance Teaming & Professional Collaboration: A Multi-Disciplinary Team Approach to Estate Planning”

The very core of NAEPC’s mission is the multi-disciplinary team approach to estate planning, and belief that this method best serves the client. It is in this spirit that the release of a new white paper on the topic is announced! “High-Performance Teaming & Professional Collaboration: A Multi-Disciplinary Team Approach to Estate Planning” and an accompanying Facilitator Guide can be downloaded [HERE](#). Please consider sharing this document with the members of your EPC and start to thinking about planning a teaming-focused event as a council meeting!

Webinar Yearly Subscription Available



The Robert G. Alexander Webinar Series was launched in September 2013 to provide estate planners with accessible, high quality, multi-disciplinary education. Programs are available live and on-demand to individuals and to be used as group gatherings where EPC members view the program together in a single location. New in 2016, we are excited to announce yearly subscription rates that provide access to all programs during the calendar year. For the full schedule of national presenters, information about both individual and subscription rates, and an archive of prior programs, please click [HERE](#).

Why not consider adding a webinar to your schedule as a new and creative program?

Council Leadership Day 2015 – What Did You Miss?

Each year, in conjunction with the Annual Conference, the NAEPC provides one full day of education and leadership sessions for the board, officers, and staff of our affiliated local councils - Council Leadership Day. The morning is dedicated to the NAEPC Annual Meeting, while afternoon sessions are committed to leadership development. Attendees gathered together on November 18, 2015 to interact with fellow volunteer leaders, attend breakout sessions designed for idea sharing & growth, and learn about ongoing

NAEPC programs and services available to the council and their membership, all sessions are facilitated by volunteers that are also board members from their home council. Visit our [website](#) to see what you missed and start planning now to send your leadership to the [53rd Annual NAEPC Advanced Estate Planning Strategies Conference](#), scheduled from November 16-18, 2016 in Arizona. In addition, please begin sharing information about NAEPCs only national face-to-face meeting each year with the members of your council.

2016 Council of Excellence Award

We share our heartfelt thanks with each and every council that submitted an application for the 2015 [Council of Excellence Award](#). The application for the 2016 awards will be released soon; watch your email for additional details.

Accredited Estate Planner® Designee Ribbons Available for Council Meetings

NAEPC now has available, free of charge, blue Accredited Estate Planner® designee ribbons to estate planning councils that wish to use them at monthly meetings. Contact admin@naepc.org to place your order. Looking for hints on how to recognize active designees? Click [here](#) for a handy guide!

Dues Notices Mailed

2016 dues and service orders have been mailed! The mailing also includes notification of a pending [ByLaw Amendment](#). Please take some time to review the documents included within the mailing and contact the national office for questions.

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The Association of Choice for Estate Planning Professionals