

National Association of Estate Planners & Councils

2nd Annual Regional Leadership Day Series · June 2018

EDUCATION · COLLABORATION



Tuesday, June 19, 2018

ANAHEIM, CA

DoubleTree Suites by Hilton
Anaheim Resort Convention Ctr



Thursday, June 21, 2018

SAN FRANCISCO, CA

Hilton Garden Inn San Francisco /
Oakland Bay Bridge



Monday, June 25, 2018

SEATTLE, WA

Embassy Suites Hotel Seattle
Tacoma International Airport

Learn Best Practices
Discuss Topics of Interest
Gather New Ideas



· ONE NATIONAL NETWORK OF ESTATE PLANNING PROFESSIONALS

About the Series

Regional Council Leadership Day is designed to be a learning and sharing experience for volunteer leaders and executives from estate planning councils within the same geographic region. The day of programming will offer a "hot topic" session followed by a networking luncheon and a leadership sharing session among the participants. **Each council is encouraged to send multiple officers and the council executive.** While most attendees will be from the area nearest the conference, regional programs are open to all estate planning councils and participation from those outside of the immediate area is encouraged. View the notes from last year at <http://bit.ly/NAEPCRLD>.

Schedule of Events

- 9:00 am Registration
- 10:00 am General Session
- 11:00 am Hot Topic Hour
- 12:00 pm Lunch Served
- 1:00 pm Sharing Session
- 3:00 pm Conclusion

Register online at

<http://bit.ly/NAEPCRLD>

REGISTRATION FORM

Although there is no fee to attend this program, registration is requested by Wed., June 13, 2018. All registrants will receive a confirmation email from conference@naepc.org shortly after registering.

I will attend the following Regional Council Leadership Day Conference:

- Anaheim, California · Tuesday, June 19, 2018
- San Francisco, California · Thursday, June 21, 2018
- Seattle / Tacoma, Washington · Monday, June 25, 2018

Registrant Details

Last Name _____ First Name _____

Nickname for Nametag _____ Designations _____

Firm Name _____

Street Address _____

City _____ State _____ Zip Code _____

Telephone _____ Email _____

Estate Planning Council _____

Council Office Held _____



Cancellation Notice: Those who register and are unable to attend must cancel via email to conference@naepc.org no later than one week prior to the event.

Please help us prepare for the program and make the content meaningful by answering the following questions:

What do you hope to take away from the session (ex: a better understanding of how other councils find speakers, obtain new members, or are combating the "graying" of their membership)?

Is there any single issue that is most important to you and your council for discussion?

What is currently the biggest struggle for your council?

Register online at <http://bit.ly/NAEPCRLD>, complete this form and return via email to conference@naepc.org, or fax your registration to (216) 696-2582 by Wednesday, June 13, 2018.

1120 Chester Ave., Ste. 470 · Cleveland, OH 44114 · (866) 226-2224 · conference@naepc.org

