

Distinguished 2013 Honorary Co-Chair for National Financial Literacy Month

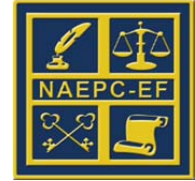
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Short Backgrounder

Jonathan Blattmachr brings over 35 years of experience in trusts and estates law. He is a retired member of Milbank Tweed Hadley & McCloy and the Alaska, California and New York Bars. Jonathan writes and lectures extensively on estate and trust taxation and charitable giving. He has authored or co-authored five books and over 500 articles on estate planning topics.

Jonathan is currently a Principal of Eagle River Advisors, a boutique advisory firm dedicated to developing and implementing innovative wealth and gift and estate tax planning strategies on behalf of high net worth individuals and families. He also serves as the Director of Estate Planning for the Alaska Trust Company and is a co-author and developer of InterActive Legal System's Wealth Transfer Planning software system.

Jonathan graduated from Columbia University School of Law cum laude, where he was recognized as a Harlan Fiske Stone Scholar, and received his A.B. degree from Bucknell University, majoring in mathematics. He served as an officer in the United States Army from 1970 to 1972 and was awarded the Army Commendation Medal. He resides in Garden City, NY, with his wife, Betsy

The NAEPC EDUCATION FOUNDATION'S ESTATE & FINANCIAL AWARENESS CAMPAIGNS

For additional information about National Financial Literacy Month and National Estate Planning Awareness Week or to schedule an interview with our distinguished 2013 honorary co-chairpersons Jonathan Blattmachr, Esq., AEP® (Distinguished) and Janet Novack, Clark B. McCleary, CLU®, ChFC®, MSFS, AEP® (Distinguished), president of The NAEPC Education Foundation, or, or Joanna Averett, MBA, CFP®, AIF®, AEP®, president of NAEPC, other speakers contact Valentino Sabuco, CFP®, AEP®, The NAEPC Education Foundation Executive Director & Publisher at 707.322.1597, V.Sabuco@TheNAEPCEF.org, or visit us at www.naepc.org/foundation.web and www.EstatePlanningAnswers.org