

National Association of Estate Planners & Councils
Special Invitation to Participate in the
AEP[®] Council Nomination Program
Commitment Form

Name of Council Leader/Contact: _____

Name of Council: _____

Email Address: _____

Phone Number: _____

_____ Yes, we will participate in the AEP[®] Council Nomination Program and will host a council function before December 31, 2019 where information about the AEP[®] Designation Program will be shared with invited council members; we agree to share information about the council event with NAEPC administrative staff

_____ We would like to have a member of the AEP[®] Designation Committee or NAEPC board of directors attend our council event if there is a member in our geographical area who is available to participate

_____ We would like NAEPC administrative staff to contact us concerning successful events held by other affiliated councils

Our council understands that by signing this form, we are agreeing to hold a special event for potential council nominees for the AEP[®] designation by December 31, 2019 and that we will submit receipts to NAEPC within 30 days of the event in order to be reimbursed up to \$500 for our event expenses. Furthermore, we will also submit a list of event attendees with email addresses to national to facilitate follow up concerning the designation program.

Signature of Council Leader/Contact: _____

Date: _____

The Association of Choice for Estate Planning Professionals