



National Association of Estate Planners & Councils

1120 Chester Avenue - Suite 470, Cleveland, Ohio 44114

TRI-FOLD ORDER FORM

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Tri-Fold Brochures

Active and current Accredited Estate Planner® designees now have the ability to purchase tri-fold brochures that provide an explanation of the designation program and National Association of Estate Planners & Councils.

Two versions are available:

Option 1: Consumer Brochure

This option provides a consumer-friendly overview of the program and highlights the requirements to obtain the designation, dedication to the team concept of estate planning, NAEPCs high ethical standards, and what one can expect from working with an Accredited Estate Planner® designee. The brochure contains ample space on the back cover to add a sticker with your personal contact information. Download a sample [HERE](#).

The consumer brochure is available in quantities of 50. The fee is \$.25 / piece plus actual postage. Orders of 100 or more are available at a discounted rate of \$.20/piece plus actual postage.

Option 2: Compliance / Comprehensive Brochure

This option provides a more in-depth look at the designation program with an expanded explanation of the program requirements and NAEPC. Each key component of the designation contains a description and an entire panel is dedicated to "Why You Need an AEP®". This option also includes space on the back panel to adhere a sticker with your personal contact information. Download a sample [HERE](#).

The compliance / comprehensive brochure is available in quantities of 50. The fee is \$.50/piece plus actual postage. Orders of 100 or more are available at a discounted rate of \$.40/piece plus actual postage.

I would like to order _____ of the Consumer Brochure / Compliance Brochure (circle one).

Please provide the following information for billing and shipping purposes

AEP® Name: _____

Phone: _____ Email: _____

Company Name: _____

Street Address: _____

City _____ State _____ Zip Code _____

Payment Information (we accept Visa, MasterCard, and American Express)

Credit Card Number: _____

Expiration Date: _____

Signature: _____

Authorized Amount (not including shipping charges): \$ _____

Please note that your credit card will be charged for the quantity and type of brochure ordered **plus** actual postage.
By submitting an order, you are authorizing NAEPC to charge your card the cost of the tri-folds plus postage.