For Your Council’s Members

• Value Partners
• Webinars
• Annual NAEPC Advanced Estate Planning Strategies Conference
• NAEPC Journal of Estate & Tax Planning
• Monthly Leimberg Newsletter

For Your Council Leadership

• Council Retains its Autonomy
• Learning + Shared Best Practices = a Stronger EPC
  NAEPC Monthly Minute
  Council Leadership Day & Regional Leadership Day
  Council Leadership Group on LinkedIn
• Council of Excellence Program & Awards
• Referral Lists and Sample Documents
• Programming Resources
• Council Nominated AEP® Program
• Website and Administrative Solutions
• Leimberg LISI Service

Your council and its members are part of the most professionally diverse and only national multi-disciplinary network of estate planning councils, their members, and AEP® designees, drawn together by the core belief that a client is best served when a multi-disciplinary team of professionals collaborates.

Together we are one national network of estate planning professionals, cultivating multi-disciplinary relationships while attaining practice-based education.

COUNCIL BENEFIT REVIEW CHEAT SHEET

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