

Take Advantage of an Exclusive Opportunity

For a Live Review Course and Proctored Examination for the Estate Planning Law Specialist (EPLS) Certification at the 43rd Annual Notre Dame Tax & Estate Planning Institute on **Wednesday, October 25, 2017**

Review Course from 8:00 am to 12:00 pm ~ Proctored Examination from 2:00 pm to 4:00 pm

Registration Fee Includes:

Advance access to review materials

✓ Application fee for this national certification
✓ Reception immediately following the exam

- ✓ In-person review course
- Proctored exam



Review Course Offered by: Jason E. Havens, JD, LL.M. (EP), LL.M. (Int'l Tax), BCS, EPLS, AEP®, TEP

Jason Havens, Senior Counsel with Holland & Knight, LLP, is a highly experienced business and tax attorney who works to achieve planning objectives for high-net worth individuals, families, and charitable organizations. He focuses on complex estate and charitable gift planning (domestic and international), wills and trusts, probate and trust administration, and probate and trust litigation. Mr. Havens is a board-certified Estate Planning Law Specialist (EPLS) by the Estate Law Specialist Board, Inc., for which he currently serves on the national board, and is a Board Certified Specialist (B.C.S.) in Wills, Trusts and Estates Law by The Florida Bar.

Instructions to Register

Complete this registration form, make check payable to "ELSB, Inc.,." and mail to address below - or -

Complete this registration form, provide credit card payment information, and fax to 216-696-2582.

| Last Name | First Name & Middle Initial |
|---|-----------------------------|
| Professional Designations | State Bar Number |
| Company or Firm Name | Street Address |
| City, State & Zip | Telephone Number |
| Email Address | Fax Number |
| Affiliated Local Estate Planning Council Membership if Applicable | |
| Check Enclosed ~ a | or ~Charge My Credit Card |

Account number

Exp. Date

Signature

Once your registration form is received, you will be sent a confirmation email with the location details and the EPLS application form as an attachment. All participants are required to complete and return the application form to ELSB by October 11, 2017 in order to participate in the on-site review session and exam. To obtain the certification, applicants must successfully pass the examination and their applications must be approved by a national review committee.

Please note, the exam will be offered in hard-copy format only.

For more information about the program or this review session, please contact Susan Austin-Carney at <u>susan@naepc.org</u> or 866-226-2224

Members of NAEPC-affiliated local estate planning council: \$595

Nonmember: \$645