

ESTATE LAW  
SPECIALIST  
BOARD, INC.

A Subsidiary of National Association of  
Estate Planners & Councils

· Take Advantage of an Exclusive Opportunity ·

*Obtain the Estate Planning Law Specialist (EPLS) Certification at the  
NAEPC & The NAEPC Education Foundation 51<sup>st</sup> Annual Conference*

**Wednesday, November 5, 2014**  
**Marriott Rivercenter in San Antonio, Texas**

*1:00 pm to 5:00 pm (review course and proctored exam)*

Registration Fee Includes:

- ✓ Advance access to review materials
- ✓ In-person review course
- ✓ Proctored exam
- ✓ Application fee for this national certification
- ✓ Welcome reception with all 51<sup>st</sup> Annual Conference attendees following the exam

Members of NAEPC-affiliated local estate planning council: \$595  
Nonmember: \$645



Review Course Offered by: **J. Randall Gardner, JD, LL.M., MBA, CPA, CFP®**

**Randy Gardner** is a practicing attorney with over 30 years of experience as a professor of tax and financial planning. He is the former director of the Certificate in Financial Planning Program at the Henry W. Bloch School of Management. Gardner earned a BA degree, cum laude, from Harvard University. He earned his JD and MBA degrees from the University of Kansas, and his Master of Law in Taxation from the University of Missouri- Kansas City. He is also a graduate of Georgia State University's Master Teacher Program.

Estate planning is an increasingly complex area of practice that requires specialized skill and education.

The Estate Law Specialist Board, Inc., an attorney-run subsidiary of the National Association of Estate Planners & Councils, is the only ABA-accredited program for certification of an attorney as an *Estate Planning Law Specialist (EPLS)*. Specialization is the future of practicing law and, as specialization increases, it will benefit lawyers and the public.

To obtain board-certified status, an attorney must meet the following requirements:

- ✓ Five or more years practicing as an estate planning attorney during which at least 1/3 of the attorney's practice is devoted to estate planning
- ✓ 12 or more hours of continuing legal education in estate planning topics per year for the three years preceding application
- ✓ Verification of professional liability insurance coverage
- ✓ Recommendation from at least five colleagues who are not with the same firm as the applicant
- ✓ Passing a comprehensive exam designed for estate planning practitioners

Attorneys who become Board-certified under this program demonstrate a high level of professionalism and commitment to the concept of specialization. This program is currently the only program, other than certain state bar association programs which are only for residents of their particular states, accredited by the American Bar Association to Board-certify attorneys as Estate Planning Law Specialists.

*For more information about the program or this review session, please contact Susan Austin-Carney  
at [susan@naepc.org](mailto:susan@naepc.org) or 866-226-2224.*



## 2014 REVIEW COURSE REGISTRATION FORM

Instructions to Register:

- ✓ Complete this registration form, make check payable to "ELSB, Inc.," and mail to address below - or -
- ✓ Complete this registration form, provide credit card payment information, and fax to 216-696-2582.

\_\_\_\_\_  
Last Name

\_\_\_\_\_  
First Name & Middle Initial

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Professional Designations

\_\_\_\_\_  
State Bar Number

\_\_\_\_\_  
Company or Firm Name

\_\_\_\_\_  
Street Address

\_\_\_\_\_  
City, State & Zip

\_\_\_\_\_  
Telephone Number

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Email Address

\_\_\_\_\_  
Fax Number

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Affiliated Local Estate Planning Council Membership if Applicable

\_\_\_\_\_ I will attend the NAEPC 51<sup>st</sup> Annual Conference Welcome Reception on Wednesday, November 5<sup>th</sup> from 5:00 pm – 7:00 pm

Payment Information:

\_\_\_ Check Enclosed – or –

\_\_\_ Charge My Credit Card

\_\_\_\_\_  
Account number

\_\_\_\_\_  
Exp. Date

\_\_\_\_\_  
Signature

Once your registration form is received, you will be sent a confirmation email with the location details and the EPLS application form as an attachment. The review materials will be sent to you in advance of November 5<sup>th</sup>. All participants are required to complete and return the application form to ELSB in order to participate in the on-site review session and exam. To obtain the certification, applicants must successfully pass the examination and their applications must be approved by a national review committee.

*Please note, the exam will be offered in hard-copy format only.*



Registration is still open for the  
NAEPC & The NAEPC Education 51<sup>st</sup> Annual Conference!

The event provides 17 educational sessions (including breakouts) provided by 19 nationally-recognized presenters, 3 full days of networking opportunities with other attendees and conference supporters, and 3 days of companion programs.

<http://www.naepc.org/conference>