

Council Services Presentation

2018



NATIONAL ASSOCIATION OF
Estate Planners & Councils
The Association of Choice for Estate Planning Professionals

The national network of 270 local estate planning councils and their estimated 30,000 members focused on

EXCELLENCE IN ESTATE PLANNING

and the delivery of exceptional resources and unsurpassed education.

*Welcome to NAEPC.
We are the association of choice for
estate planning professionals.*

Watch our video >
<https://www.youtube.com/watch?v=9VB6Y40or2o>



STANDARD BENEFITS OF COUNCIL MEMBERSHIP

- Online acknowledgment as an affiliated local council with contact information for council contact placed on www.NAEPC.org
- Benefits, education and publications for your members
- Benefits just for the estate planning council
- Regular communication from NAEPC for council leadership
- Access to private council leader group on LinkedIn
- Member retention through use of Council-Nominated Accredited Estate Planner® designation program
- Leadership development at Council Leadership Day and Regional Leadership Day programs
- Assistance with programming (no-charge speaker program, online speaker library and webinars)
- Resources and sample documents

OPTIONAL BENEFITS OF COUNCIL MEMBERSHIP

- Website templates with varying capabilities – built by and for EPCs with regular enhancement

\$800 - \$1,600 / year with first year and upgrade discounts

Nearly 65% of councils use the NAEPC solution!

- Enroll council members to receive *NAEPC News*, our membership newsletter
- Steve Leimberg's LISI Service

\$24/member/year, all council members must enroll

- Council-Nominated Accredited Estate Planner® designation program

The most recognized multi-disciplinary estate planning designation

Councils may nominate qualified members, providing a streamlined application process and reduced application fee

National office available to assist in development of program/criteria

2018 COUNCIL DUES STRUCTURE

Councils with...

0 – 40 members	\$115
41 – 100 members	\$175
101 – 250 members	\$375
251 – 400 members	\$525
451 + members	\$575

There is no per-member fee!

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Visit us at the all-new
www.NAEPC.org

Download our informational brochure
> [Learn more](#)

Download the council membership application
> [Short & easy to complete](#)