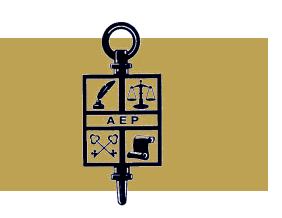
Why Earn the Accredited Estate Planner® Designation?

The ONLY graduate-level, multi-disciplinary designation in estate planning



⇒ Gain a Competitive Edge

⇒ Set Yourself Apart from Your Competition

⇒ Demonstrate Your Knowledge, Skill & Expertise

⇒ Identify Yourself as a Qualified Member of the Estate Planning Team

Earn the Accredited Estate Planner® Designation Today

Core Value · Commitment to the team concept of estate planning

Credential(s) Active license or certification as an attorney (JD), accountant (CPA), insurance

professional and financial planner (CLU®, CFP®, ChFC®), or trust officer (CTFA)

Reputation & Character · Three professional references of differing disciplines

Ethics Declaration to continuously abide by the NAEPC Code of Ethics

Education Completion of two graduate courses from The American College or

similar graduate courses through an accredited university, college, or school of

law as part of a masters' or doctoral degree program (fifteen+ years of experience in estate planning may exempt one from this requirement)

Experience Minimum five years actively engaged in estate planning

Continuing Education • Minimum thirty hours of continuing education with fifteen in estate planning

every two years

Membership · Maintain membership in an affiliated estate planning council (when

available)

www.naepc.org/AEP

QUALIFICATIONS