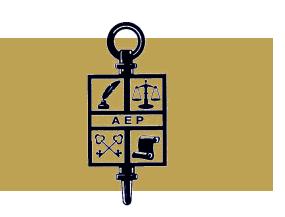
⇒ • !

NALIFICATIONS

The ONLY graduate-level, multi-disciplinary designation in estate planning





- ⇒ Gain a Competitive Edge
- ⇒ Set Yourself Apart from Your Competition
- ⇒ Demonstrate Your Knowledge, Skill & Expertise
- ⇒ Identify Yourself as a Qualified Member of the Estate Planning Team

Earn the Accredited Estate Planner® Designation Today

Core Value · Commitment to the team concept of estate planning

Credential(s) • Active license or certification as an attorney (JD), accountant (CPA), insurance

professional and financial planner (CLU®, CFP®, ChFC®), or trust officer (CTFA)

Reputation & **Character** · Three professional references of differing disciplines

Ethics Declaration to continuously abide by the NAEPC Code of Ethics

Education · Completion of two graduate courses from The American College or

similar graduate courses through an accredited university, college, or school of

law as part of a masters' or doctoral degree program (fifteen+ years of experience in estate planning may exempt one from this requirement)

Experience • Minimum five years actively engaged in estate planning

Continuing Education Minimum thirty hours of continuing education with fifteen in estate planning

Membership · Maintain membership in an affiliated estate planning council (when

available)

every two years

www.naepc.org/AEP