

The **ONLY**  
graduate-level, multi-disciplinary  
designation in estate planning

# Why Earn the Accredited Estate Planner® Designation?



- ⇒ Gain a Competitive Edge
- ⇒ Set Yourself Apart from Your Competition
- ⇒ Demonstrate Your Knowledge, Skill & Expertise
- ⇒ Identify Yourself as a Qualified Member of the Estate Planning Team

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## Earn the Accredited Estate Planner® Designation Today

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### QUALIFICATIONS

<b>Core Value</b> ·	Commitment to the team concept of estate planning
<b>Credential(s)</b> ·	Active license or certification as an attorney (JD), accountant (CPA), insurance professional and financial planner (CLU®, CFP®, ChFC®), or trust officer (CTFA)
<b>Reputation &amp; Character</b> ·	Three professional references of differing disciplines
<b>Ethics</b> ·	Declaration to continuously abide by the NAEPC Code of Ethics
<b>Education</b> ·	Completion of two graduate courses from The American College or similar graduate courses through an accredited university, college, or school of law as part of a masters' or doctoral degree program (fifteen+ years of experience in estate planning may exempt one from this requirement)
<b>Experience</b> ·	Minimum five years actively engaged in estate planning
<b>Continuing Education</b> ·	Minimum thirty hours of continuing education with fifteen in estate planning
<b>Membership</b> ·	Maintain membership in an affiliated estate planning council (when available) every two years

[www.naepc.org/AEP](http://www.naepc.org/AEP)