

**The NAEPC Education Foundation**  
**Affiliated Local Estate Planning Council Contribution Form**

**Have you ever heard someone say...**

*"I'm too young to do estate planning."*

*"Doesn't the government provide for that?"*

*"All my property is titled in joint tenancy with my spouse so I don't need a will."*

*"Estate planning is only for the super rich."*

*"Estate planning is too complicated and expensive."*

**- THE NAEPC EDUCATION FOUNDATION MISSION -**

- Provide the public with financial awareness programs and improve financial literacy;
- Educate the public regarding the benefits of the multi-disciplinary team concept of estate planning as espoused by the National Association of Estate Planners & Councils;
- Develop educational programs for estate and financial planning professionals;
- Develop and promote a community outreach program for the general public; and
- Hold educational conferences, seminars, forums, and meetings regarding estate and financial planning.

Our objectives for public outreach are to educate Mary & John Q. Public about these issues: what is estate planning; why is estate planning so important; what are the reasons to do estate planning; and who the professional team of advisors are that stand ready to assist individuals with their estate plans. In the process, we will correct the misconceptions about estate planning while emphasizing the benefit of the multi-disciplinary team approach.

NAEPC and The NAEPC Education Foundation represent the entire community of professional estate planners through our over 250 affiliated local estate planning councils and their combined 28,000 members. The NAEPC Education Foundation is the logical organization to provide the leadership necessary to educate the public about estate and financial planning. Please join us with your financial and in-kind support.

**WE CAN'T DO THIS ALONE AND NEED YOUR HELP!**

Please consider making a contribution to The NAEPC Education Foundation on behalf of your affiliated local council by completing and returning this page. Unless you request otherwise, your contribution will be given recognition on The NAEPC Education Foundation page of [www.naepc.org](http://www.naepc.org) and in next year's Foundation Report. Thank you for your consideration.

---

Visit [www.naepc.org/foundation\\_contributors.web](http://www.naepc.org/foundation_contributors.web) to make your instant online contribution or return this form with your check or credit card information to the address at the bottom of the page.

Please accept our contribution of \$\_\_\_\_\_

\_\_\_ Check Enclosed (payable to "The NAEPC Education Foundation") *or*

Charge My VISA/MC/AMEX\_\_\_\_\_ Exp. Date\_\_\_\_\_

Signature\_\_\_\_\_

Name of EPC\_\_\_\_\_

Contact / Authorized Board Member\_\_\_\_\_

Telephone Number\_\_\_\_\_ Email\_\_\_\_\_