



# OFFICER UPDATE FORM

Fillable version available at

[http://www.naepc.org/assets/national/pdf/council\\_officer\\_form.pdf](http://www.naepc.org/assets/national/pdf/council_officer_form.pdf)

## COUNCIL INFORMATION SECTION

Council Name: \_\_\_\_\_

Officer Terms:  Calendar  Fiscal - End Date: \_\_\_\_\_

### PRESIDENT

Name: \_\_\_\_\_  
(Include designations - AEP®, CLU®, CFP®, EPLS, JD, etc.)

Company: \_\_\_\_\_

Address: \_\_\_\_\_

City, State Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Executive Board Title if different than above: \_\_\_\_\_

### VICE PRESIDENT/PRESIDENT-ELECT

Name: \_\_\_\_\_  
(Include designations - AEP®, CLU®, CFP®, EPLS, JD, etc.)

Company: \_\_\_\_\_

Address: \_\_\_\_\_

City, State Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Executive Board Title if different than above: \_\_\_\_\_

### SECRETARY

Name: \_\_\_\_\_  
(Include designations - AEP®, CLU®, CFP®, EPLS, JD, etc.)

Company: \_\_\_\_\_

Address: \_\_\_\_\_

City, State Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Executive Board Title if different than above: \_\_\_\_\_

### TREASURER

Name: \_\_\_\_\_  
(Include designations - AEP®, CLU®, CFP®, EPLS, JD, etc.)

Company: \_\_\_\_\_

Address: \_\_\_\_\_

City, State Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Executive Board Title if different than above: \_\_\_\_\_

### COUNCIL CONTACT (BOARD MEMBER OR ADMINISTRATOR)

***This is the person who will receive all paper communications from NAEPC.***

Name: \_\_\_\_\_  
(Include designations - AEP®, CLU, CFP®, EPLS, JD, etc.)

Company: \_\_\_\_\_

Address: \_\_\_\_\_

City, State Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_