



The NAEPC Foundation

1120 Chester Avenue, Suite 470 - Cleveland, Ohio 44114

ESTATE PLANNING DAY Technical Presentation Material Request

The NAEPC Foundation, in conjunction with the National Association of Estate Planners & Councils, has developed a 200+ page technical education PowerPoint presentation that can be used for public estate planning day programs 1 – 8 hours in length. It will arrive via e-mail personalized with your council name and can be amended to fit within the timeframe of your program.

Please complete the form below and fax to (216) 696-2582 or e-mail admin@naepc.org. Please place "Estate Planning Day Phase 3 Request" in the subject line of your e-mail message if requesting the program via e-mail.

Council Information

Estate Planning Council Name _____

Contact Name _____

Position with EPC _____

Address _____

City, State & Zip _____

Phone _____ Email _____

Event Information

Please answer the following questions.

Has your council board approved the event? Yes No

Have you selected a date for the event? Yes No

 If yes, enter date here: _____

Did you utilize the "Estate Planning Day in a Box" materials? Yes No