



Redwood Empire Estate Planning Council

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NAEPC

Our council has already submitted information on how we utilized "Estate Planning in a Box". For your information, I developed the concept and, to explain the benefit of what we did, I would add what our goals were and that we accomplished them:

We designed a method that successfully has:

- (1) made REEPC's speakers available to ALREADY EXISTING organizations and non-profits, building on existing meeting dates and organizational structures
- (2) had multiple (interdisciplinary) speakers at each presentation, modeling the collaborative attitude of REEPC
- (3) pulled in a maximum number of REEPC members as speakers, so that our REEPC members work as new teams for different presentations
- (4) reduced organizational effort and expense enormously
- (5) used the materials from national, with written local guidelines, to promote uniformity of presentation and emphasis on the way we work as an interdisciplinary group.

Yours very truly,

Beth Larssen

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