National Association of Estate Planners & Councils
1120 Chester Avenue - Suite 470, Cleveland, Ohio 44114

National Speakers Bureau Information Package

A copy of all or a part of this information will be available on the NAEPC website, www.naepc.org. Please type or print your responses and email this sheet to Eleanor M. Spuhler at admin@naepc.org. Please include "application for online speakers bureau" in the subject line.

Personal Information

Name: Alexander A. Bove, Jr. Date Submitted: August 29, 2008

Professional Designations (check all that apply):
Attorney X, CPA___, TO___, CLU___, CFP®___, ChFC___ AEP___ Other: ________

Member of the following estate planning council(s): Boston Estate Planning Council

Firm Name: Bove & Langa, P.C.

Address: Ten Tremont Street, Suite 600, Boston, MA 02108

Work Phone: 617-720-6040 Fax: 617-720-1919

Email: bove@bovelanga.com Website: www.bovelanga.com

Name and contact information for the person that should be contacted at your office for questions or inquiries about potential speaking engagements: Katherine Levin; Alexander A. Bove, Jr.

Speaking Information

Please list the most significant speaking engagements in the last three years:

Date	Sponsor	Topic
	SEE ATTACHED	SEE ATTACHED

Do you have presentation references that local EPCs can contact (list name, organization and phone number)?

Linda M. Surovick, Boston Estate Planning Council, 617-266-1919
Lonnie G. McGee, Southern California Tax & Estate Planning Forum, 800-332-3755
Barry L. Kohler, Esq., Maine Estate Planning Council, 207-773-6565
Daniel D. Stuenzi, Esq. National Network of Estate Planning Attorneys, 800-638-8681

PROGRAMS:
(LECTURER, MODERATOR, PANELIST)
OF ALEXANDER A. BOVE, JR.:

Over the past 30 years Mr. Bove has delivered well in excess of one hundred lectures (over and above law school lectures). Following is a sampling of the more recent lectures over the past few years.

NOTE: this is a PARTIAL listing of Mr. Bove's speaking engagements for the years indicated. Mr. Bove has been actively presenting professional talks since 1973:

Organization	Subject	Location	Date
The Southern California Tax and Estate Planning Forum	*The Trust Protector: Friend, Foe, or Fiduciary?*	San Diego CA	October 2008
The Southern California Tax and Estate Planning Forum	*The Letter of Wishes: Directing Discretion in Discretionary Trusts*	San Diego CA	October 2008
34th Annual Notre Dame Tax and Estate Planning Institute	*The Trust Protector: Friend, Foe, or Fiduciary?*	South Bend IN	September 2008
Great Plains Federal Tax Institute	*The Trust Protector: Friend, Foe, or Fiduciary?*	Omaha NB	November 2007
The Southern California Tax and Estate Planning Forum	*The Trust Protector: Friend, Foe, or Fiduciary?*	San Diego CA	October 2007
Il Trust in Italia	*The United States As An Offshore Asset Protection Trust Jurisdiction*	Rome, Italy	October 2007
Financial Events International – Geneva	*Asset Protection: The Missing Chapter From the Family Office Manual*	New York, NY	May 2007

Organization	Subject	Location	Date
Maine Estate Planning Council	*Domestic Asset Protection Trust And Trust Protectors*	Falmouth, ME	May 2007
Suffolk University	*How to Succeed in Business Succession*	Boston, MA	April 2007
ACTEC Annual Meeting	*Fraudulent Transfers and The Lawyer's Dilemma: The Duty to Protect the Client's Assets vs. The Ethical Duty to The Public*	Scottsdale, AZ	March 2007
41st Annual Heckerling Institute on Estate Planning	*The Ethics of Asset Protection Planning – an Oxymoron?*	Orlando, FL	January 2007
New Hampshire Estate Planning Council	*Domestic Asset Protection Trusts*	Bedford, NH	September 2006
Boston University Medical Center	*Asset Protection Planning For The Physician and Medical Practice*	Boston, MA	June 2006
The International Academy of Estate and Trust Law	*The Trust Protector And Its Use In The United States*	Dublin, IRE	May 2006
Semi-Annual Estate Planning Collegium of The National Network of Estate Planning Attorneys	*The Trust Protector And Its Use In The United States*	Indianapolis, IN	May 2006
American Bar Assoc. Real Property Probate And Trust Division	*The Ethics of Asset Protection - An Oxymoron?*: Panel Chair	San Diego, CA	May 2006

Organization	**Subject**	**Location**	**Date**
Wealth Protection & Counseling in The New Age – Hosted by the Florida Bar Association	*De-Mystifying and Drafting The Offshore Asset Protection Trust*	Tampa, FL	April 2006
Second Annual International Estate Planning Institute – NY State Bar And STEP	*The Trust Protector: Figurehead or Fiduciary*	New York, NY	March 2006
National Association of Insurance and Financial Advisors	*Advisors Guide to Asset Protection Planning*	Worcester, MA	January 2006
IIR Family Office Management Conference	*Wealth Protection: Creating A Comprehensive Plan Across All Operations to Safeguard the Family Fortune*	Coral Gables, Fl	January 2006
4th Annual International Trusts Congress	*The Use and Misuse of International Asset Protection Trusts in Various Jurisdictions*	London, England	December 2005
Top of the Table (Million Dollar Round Table)	*How to Protect Your Client's Assets with Life Insurance, Annuities, and Offshore Trusts*	Maui, HI	September 2005
New York State Bar Elder Law Section	*Creative Elder Law Planning With Private Annuities, Self-Canceling Installment Notes And Stripped Notes*	Boston, MA	August 2005
American Bar Assoc. Real Property Probate And Trust Division Spring Symposium	*Asset Protection Planning: Basic Track*: Panel Chair	Washington, DC	April 2005

Organization	Subject	Location	Date
New York State Bar Association –Elder Law Section	*Reserved Life Estates and Powers of Appointment*	New York, N.Y.	April 2005
Boston Estate Planning Council	*Combining a Variable Universal Life Policy With a Private Annuity The Best of All Worlds*	Boston, MA	February 2005
Massachusetts Continuing Legal Education: Estate Planning Conference 2005	*Moving the Immovable Protecting Massachusetts (and other) Real Estate from Creditors*	Boston, MA	January 2005
Southpac Group	*Conversation on Offshore Trusts and Asset Protection*	Miami Beach, FL	January 2005
Financial Planners Association	*What Financial Planners Need to Know About Asset Protection Trusts*	Virtual Teleconference Nationwide	September 2004
Nevis Financial Services	*Overlooked Legal and Administrative Issues With Asset Protection Trusts*	Nevis, West Indies	August 2004
LIMRA	*Combining a Variable Universal Life Policy With a Private Annuity And/Or a SCIN – The Best of all Worlds*	Chicago, IL	August 2004
American Association Of Attorney CPAs	*What Attorneys and Advisors Should Know About Asset Protection Planning; and A Review Of Notable Decisions Affecting Offshore Trusts*	Boston, MA	July 2004

Organization	Subject	Location	Date
Million Dollar Round Table	*Combining a Variable Universal Life Policy With a Private Annuity – The Best of All Worlds*	Anaheim, CA	June 2004
Florida Bar Association	*Asset Protection Trust Myths, Mysteries and Mistakes – Drafting Asset Protection Trusts that Really Work*	Miami, FL	May 2004

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List locations of the estate planning councils to whom you have talked in the last three years:
New Hampshire Estate Planning Council
Maine Estate Planning Council   Boston Estate Planning Council

On average, how many times a year to you speak (to groups outside your own firm):
4 - 5 within a fifty mile radius of your office ~ 4-5 more than fifty miles from your office

Have you written any (list the number): 1,000+ articles 5 books (The Complete Book of Wills, Estates and Trusts has more than 100,000 copies in print). Also, Former financial columnist to Boston Globe
In what publications have you been quoted in the last five years (not as an author):
Wall Street Journal, New York Times; Worth Magazine, Consumer Reports (Financial)

Do your presentations generally include (check those that apply):
____ a detailed outline ____ PowerPoint slides X Other: Narrative Paper

What requirements do you have for speaking?
____ LCD projector ____ lavaliere microphone ____ overhead projector
____ flip chart ____ Other (list): Podium Microphone

Do you charge for speaking (over your coach-class travel, lodging and meal costs)? Yes X No ____
If yes, what is the range of fees? $2,500 and up, but fees waived in some cases
List any other cost requirements (e.g., first class air): First class air and lodging

Please provide information on your unique talents & background for speaking:
30 years experience in specialized field; successfully presented more than 500 lectures; in addition, taught for more than 20 years at university level law courses. Public/professional lectures repeatedly evaluated at highest levels.

Topics for Presentations - please check those that apply

Tax Planning

____ State Income Taxes
____ Federal Income Taxes
X Federal Transfer Taxes
____ Generation Skipping Taxes
____ State Transfer Taxes
X International Taxes
____ Other Tax Issues:

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Estate Planning

- X General Estate Planning
- ___ Current Update on Recent Estate Planning Changes
- X Trends in Estate Planning
- ___ Planning for Gifts (e.g., exemptions, annual exclusions, 529 Plans)
- ___ State Specific Estate Planning. List States: ______
- X Life Insurance in Estate Planning
- ___ Financial Decision Making in an Estate Plan
- ___ Planning for Retirement Plans, IRAs & Other Employee Benefits
- X Asset Protection Planning
- ___ Valuation Issues in Estate Planning
- ___ The Psychology of Planning
- X Partnerships, LLCs and Entity Planning
- ___ Planning for Divorce and/or Second Marriages
- X Planning for Resident Aliens and Non-Resident Aliens
- X Planning for Americans Living Overseas
- X Other: All areas of trust planning, asset protection planning, advanced estate planning, international estate planning, business succession planning

Trusts & Estates

- X Testamentary Trusts
- X Revocable Trusts
- X Lifetime Irrevocable Trusts
- X Life Insurance Trusts
- X Defective Trusts
- X Dynasty Trusts
- X S Corporation Trusts
- X Charitable Trusts
- X Incentive Trusts
- X Minor Trusts
- X Special Needs Trusts
- X Income Tax Planning for Estates and Trusts
- X Avoiding Common Mistakes in Estates and Trusts
- X Choosing Fiduciaries
- X Other: Letters of Wishes

Charitable Planning

- X Using Charitable Trusts
- ___ Planning for Charitable Transfers
- X Private Foundations, Donor Advised Funds, Supporting Organizations, Endowments
- ___ Life Insurance in Charitable Planning
- ___ Other: ______

Elder Law Issues

- ___ Entitlement Programs
- ___ Long Term Care
- ___ Incapacity Planning
- ___ Other: ______

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Business Succession Issues

- X Family Business Succession Planning
- X Exit Planning
- X Buy-Sell Agreements
- ___ Other: ___

Other Topics

- ___ Speaking and Writing to Grow your Estate Planning Practice
- ___ Effective Networking
- ___ Working with other Professionals
- ___ Other: ___

List the names of some of your most interesting presentations:

- The Trust Protector: Friend, Foe, or Fiduciary?
- The Letter of Wishes: Directing Discretion in Discretionary Trusts
- The United States As An Offshore Asset Protection Trust Jurisdiction
- Domestic Asset Protection Trust and Trust Protectors
- Combining a Variable Universal Life Policy With a Private Annuity and/or a Self-Canceling Installment Note - The Best of all Worlds
- The Ethics of Asset Protection Planning - an Oxymoron?
- How To Protect Your Client's Assets With Life Insurance, Annuities, and Offshore Trusts
- Fraudulent Transfers and the Lawyer's Dilemma: The Duty to Protect The Client's Assets vs. The Ethical Duty to The Public

Telephone (866) 226-2224 www.naepc.org admin@naepc.org Facsimile (216) 696-2582