



A Look Inside the National Association of Estate Planners & Councils

Our Mission



The National Association of Estate Planners & Councils (NAEPC) will promote excellence in estate planning by serving estate planning councils and their credentialed members, delivering exceptional resources and unsurpassed education, and recognizing those members within who hold the Accredited Estate Planner® (AEP®) designation and Estate Planning Law Specialist (EPLS) certification.

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What We Do. Simplified.

Continue the Tradition of the Founding & Primary Mission

Serve and Support Affiliated Local Estate Planning Councils by Providing Benefits, Resources and Education for the Council and its Members

Recognize Qualified Multi-Disciplinary Professionals for the Benefit of the Profession & the Communities they Serve

Administration of the Accredited Estate Planner[®] Designation Program
Support the Efforts of the Estate Law Specialist Board, Inc.

Support Initiatives & Provide Resources to Enhance the Profession & Disciplines Within, Members, & the Country

Commitment to Ongoing and Advanced Professional Education
Maintain High Ethical Standards
Resources Dedicated to Diversity, Equity and Inclusion

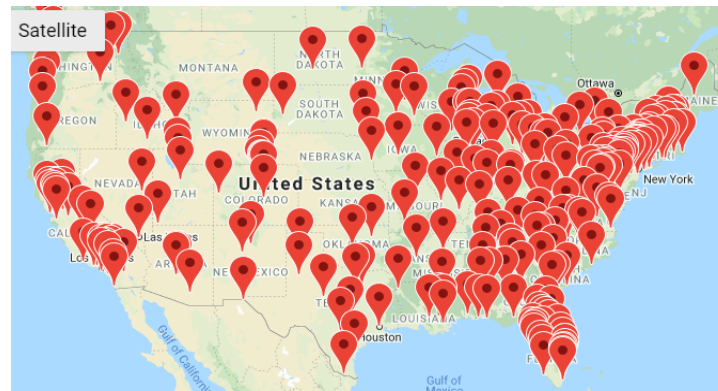
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Our National Network

A Snapshot of NAEPC by the Numbers



- 275 Affiliated Local Estate Planning Councils



- 30,000 Multi-Disciplinary Council Members
- 2,200 Accredited Estate Planner[®] Designees
- 70 Estate Planning Law Specialist Certificants*

**The EPLS Certification is offered by the Estate Law Specialist Board, Inc, a subsidiary of NAEPC. EPLS certificants are not recognized as an official member of NAEPC, but are eligible to take advantage of benefits, program and services.*

Our National Board of Directors



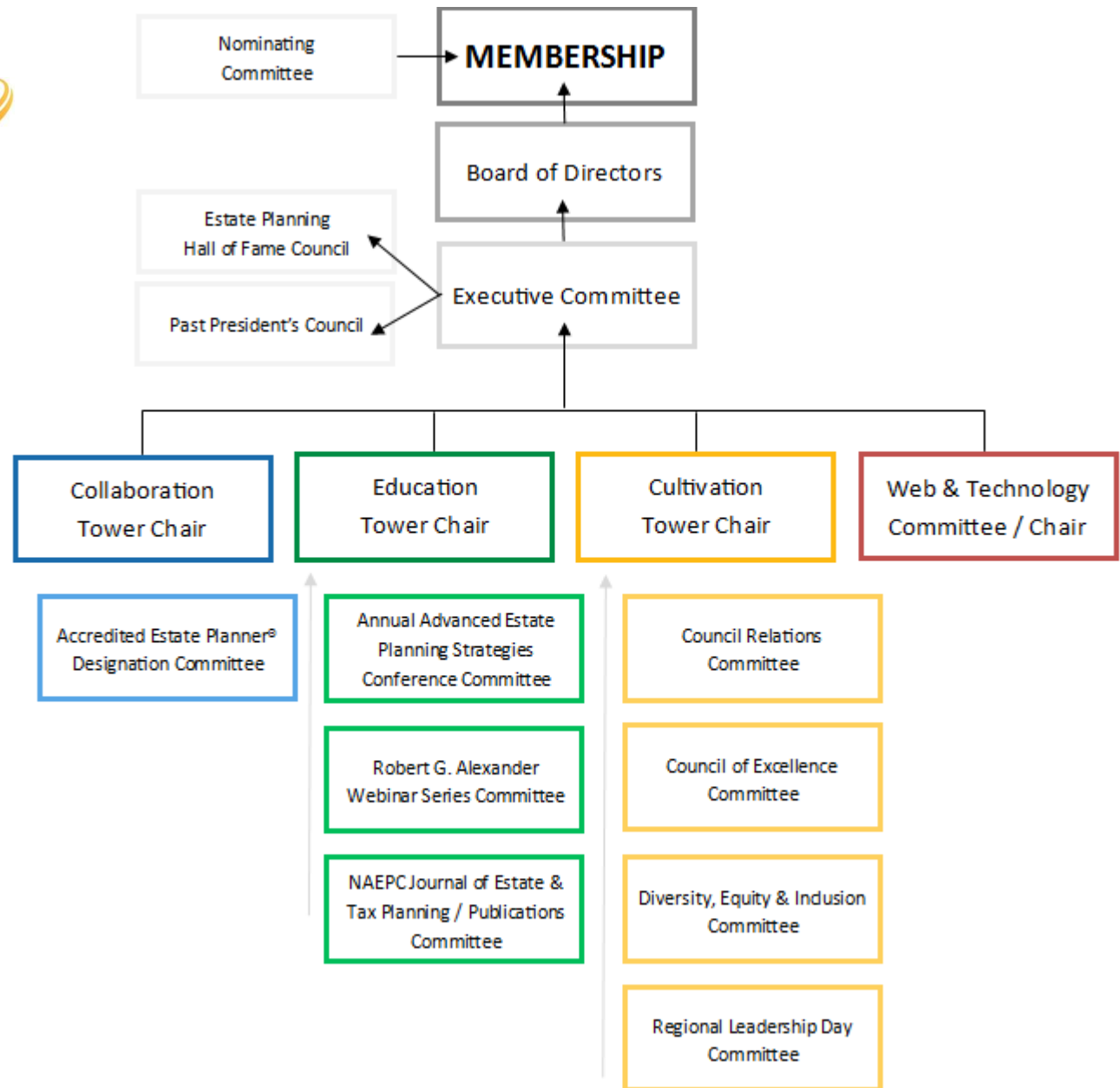
EXECUTIVE COMMITTEE



BOARD OF DIRECTORS



Our Structure



Collaboration Tower

It is well-known that the client benefits when a group of multi-disciplinary professionals collaborates on their estate planning needs.

This tower includes any committee, sub-committee or task force that emphasizes multi-disciplinary activities and programs.

Accredited Estate Planner®
Designation Oversight Committee

Multi-Disciplinary Teaming
Committee Work Group

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Education Tower

Education helps estate planners stay current so they can offer the latest planning ideas to their clients.

This tower focuses on keeping every estate planning professional on the cutting-edge by providing access to, and education from, the profession's leading experts in various formats.

Annual Advanced Estate Planning
Strategies Conference Committee

Robert G. Alexander
Webinar Series Committee

Publications Committee, the
Home of the
*NAEPC Journal of
Estate & Tax Planning*

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Cultivation Tower



Strong and lasting relationships lead to empowered and well-rounded members and enhanced member satisfaction.

This tower is the home to committees and activities that support the overall culture of the organization and emphasizes relationships between the various members of the association.

Council Relations Committee

Council of Excellence & Regional Leadership Day Sub-Committees

Diversity, Equity & Inclusion Committee

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Website & Technology

Technology has truly become the foundation of our daily lives, especially today.

This stand-alone tower manages all projects funneled through or required by the webmaster (an outside vendor to NAEPC), maintains and develops the website platform for NAEPC-hosted council sites and NAEPC.org, create ideas for consideration by other NAEPC committees, discusses ideas requested by NAEPC committees, and oversees the association's social media efforts.

Snapshot of Council Benefits



Leadership Training & Best Practices

Council Leadership Day
Regional Leadership Day
Virtual Events
LinkedIn Group for Council Leaders

Website Solutions

Programming Resources

“No Charge” Program
Online Speaker Library
Information from Other Councils
Webinars

Steve Leimberg’s LISI Service



Council of Excellence Award

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Snapshot of Member Benefits

Value Partners
Approximately 40
Member Benefit Providers

TRUSTS &
ESTATES

Reduced Cost for Programs
Hosted in the
Robert G. Alexander
Webinar Series

Robert G. Alexander
**Webinar
Series**

Yearly Subscription
Available!



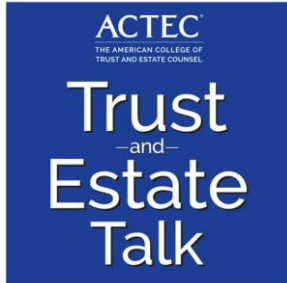
Special Pricing to Attend the
Annual Advanced Estate
Planning
Strategies Conference



 **NAEPC
Journal**
of Estate & Tax Planning
COLLABORATE • EDUCATE • CULTIVATE

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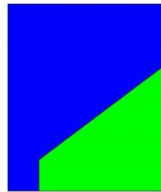
Sampling of Value Partners



ARCADIA ART CONSULTANCY
ADVISORS & APPRAISERS



EstatePlanningBinders.com



rocket matter



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Getting Involved



[Learn More About NAEPC](#)

[Volunteer on Committees](#)

[Attend the Annual NAEPC Advanced Estate Planning Strategies Conference](#)

[Utilize Member Benefits](#)

[Subscribe and Read the *NAEPC Journal of Estate & Tax Planning*](#)

Contact the National Office

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Hold the control
button down when
clicking if links do not
open with a single
click.

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