

October 14, 2022 - The Annual Conference Issue

National Association of Estate Planners & Councils Minute

· the administrative update for affiliated local council leaders ·

This email is being sent to you as an officer, director, or staff executive for your NAEPC-affiliated local estate planning council; all board members currently on file with NAEPC receive the email.

59th Annual NAEPC

Advanced Estate Planning Strategies Conference with Pre-Conference Sessions for Council Leaders

November 15 - 18, 2022 - Ft. Lauderdale, Florida · Marriott Harbor Beach Resort & Spa

• The Conference Built for Your Council and its Members •

What You Need to Know Today

- Educational sessions are available for in-person or virtual attendance
- Download the brochure
- Rooms at Marriott Harbor Beach must be reserved on or before Monday, October 17, 2022. > Reservations Link
- Register on or before October 17, 2022 for the regular rate

Who Should Attend?



The pre-conference sessions are for volunteer leaders and staff executives of estate planning councils affiliated with NAEPC. NAEPC recommends sending at least <u>one officer at the vice-president level or under and the council's executive</u>. The remainder of the conference, the educational sessions, feature nationally-recognized speakers on advanced topics of interest to allied professionals and provides opportunities for attendees to

cultivate multi-disciplinary relationships while collaborating on cutting edge ideas and trends. The conference educational sessions are for every member of every estate planning council and all estate planning professionals.

How Can Our Council Participate?

- Make sure at least one member of the board attends; now is the perfect time!
- Share the conference brochure, webpage, and opportunity for virtual attendance with your council's members and encourage attendance

Learn more about the conference by visiting our website or contacting our national office. We're excited to see you there!



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Connect with us on LinkedIn

<u>Council Leader Group</u> (private for council leaders)

<u>General Group</u>

<u>Accredited Estate Planner Designee Group</u> (private)

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