

November 2020 Special Issue

National Association of Estate Planners & Councils

Monthly Minute

· the monthly administrative newsletter for affiliated local council officers ·

This email is being sent to you as an officer or staff executive for your NAEPC-affiliated local estate planning council, all officers on file with NAEPC receive the email. Please share this publication with your entire board at its next meeting or forward it via email if a meeting is not scheduled soon.

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- Council Executive / Administrator Event: Join Us on November 18, 2020
- New Video: Member Benefits

RESOURCES ·

- [Notes from the Town Hall Roundtable events held to address council operations in light of COVID-19](#)
- [COVID-19 Resource Library](#)

57th Annual NAEPC Advanced Estate Planning Strategies Virtual Conference Complimentary for Members & Guests



Be Part of Something BIG

November 10, 2020 · 11:30 am ET - 5:00 pm ET

The 57th Annual NAEPC Advanced Estate Planning Strategies Virtual Conference brings nationally-recognized speakers right to the desks of your members while offering them an opportunity to cultivate a national network of estate planning professionals. Just as if we were together in person, the conference will also serve as the association's annual meeting during which officers will be elected. It's important that your council be represented by one board member to cast your vote.

The educational portion of the conference is for every member of every estate planning council and all estate planning professionals and offers an experience that goes beyond a Zoom meeting, complete with an exhibit hall and networking opportunities. Join us to hear from NAEPC Estate Planning Hall of Fame® members:

Martin M. Shenkman, CPA/PFS, MBA, JD, AEP® (Distinguished)

Richard M. Weber, MBA, CLU®, AEP® (Distinguished)

Natalie B. Choate, Esq., AEP® (Distinguished)

[View the full schedule of events on our website along with details about continuing education credit.](#)

Due to the incredibly generous support of [sponsors and exhibitors](#), this program is complimentary for members and guests. **Please share information about this conference with your members via email, verbally at meetings, or by sharing the event with the council membership using the communication hub in**

your council's NAEPC-hosted website administration area. Make sure they know that the benefit is being provided because of your council's membership in NAEPC!

Learn more about the program at www.NAEPC.org/conference.

Special Staff Executive-Only Session

Wednesday, November 18, 2020 from 12:00 pm – 2:30 pm ET

Building upon the success of the Town Hall Roundtable held for council executives / administrators / paid staff, and combining with it the traditional executive-only session held in conjunction with the annual conference, the NAEPC staff team is hosting a special private session for council executives only. Connect with our network of council executives while addressing important topics like your council's response to COVID-19, technology platforms, engaging leadership, and diversity / equity / inclusion. Our webmaster, Bruce Newburger, will also on-hand to hear your feedback on your NAEPC-hosted website.

[LEARN MORE AND REGISTER HERE](#)

New Video on Member Benefits

Is your council doing more with videos and interested in posting something on your website from NAEPC? Download, embed, or link to this [short video from our YouTube channel](#) to share with your members! It offers a brief overview of the benefits your members have access to as a result of your council's membership in NAEPC from President Garniewski.

NAEPC Minute is an administrative report that does not take the place of *NAEPC News*, the official newsletter of the NAEPC, sent to the members of those councils that have approved access through the [Every Council Campaign](#).

Past issues of *NAEPC News* can be found [HERE](#). Please contact the national office if you have questions about your council's status within the Every Council Campaign.

Please reply to this email message if you wish to unsubscribe.

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The Association of Choice for Estate Planning Professionals