

· 2023 MEDIA REFERRAL LIST ·



Paul M. Caspersen, CFP®, MS (Financial Planning & Taxation), AEP®
NAEPC Board Member · Vice-Chair, Council Leader Education Series
Planned Giving Interactive, LLC
Located in Florida
352-727-0454 · paul@estategiftplanning.com



Thomas M. Griffith, ChFC®, CAP®, AEP®
NAEPC Board Member · Chair, Website & Technology Committee
Central New York Community Foundation
Located in New York
315-883-5544 · tgriffith@cnycf.org



Kit Mac Nee, CFP®, CRPC®, CSPG, AEP®
NAEPC Vice-President
Located in California
626-317-8215 · kmacnee@yahoo.com



John T. Midgett, JD, AEP®
NAEPC President
Midgett-Preti-Olansen PC
Located in Virginia
757-687-8888 · john.midgett@mpopc.com



Harvey A. Hutchinson III, JD, LL.M. (taxation), CFP®, AEP®
NAEPC Board Member · Chair, Accredited Estate Planner® Designation Committee
Located in Alabama
205-482-4846 · harvey.hutchinson@rocketmail.com



Ginger Fuller Mlakar, JD, CPA, AEP®
NAEPC Board Member · Chair, Diversity, Equity & Inclusion Committee
The Cleveland Foundation
Located in Ohio
216-615-7187 · gmlakar@clevefdn.org



James M. O'Neil, Jr., Esq., AEP®
NAEPC Board Member · Vice-Chair, Annual Conference Committee
Appleton Partners, Inc.
Located in Massachusetts
617-303-0775 · joneil@appletonpartners.com



Martin M. Shenkman, CPA/PFS, MBA, JD, AEP® (Distinguished)
NAEPC Board Member
Shenkman Law
Located in New York
201-845-8400 · shenkman@shenkmanlaw.com



Rachel L. Votto, CPA, AEP®
NAEPC Board Member · Chair, Council Leader Education Series · Chair, Council of Excellence
Selection Committee
BDG – CPAs
Located in New Jersey
201-652-4040 · rvotto@bdgcpa.com



Eido M. Walny, Atty, AEP®, EPLS
NAEPC Board Member · Editor-in-Chief, *NAEPC Journal of Estate & Tax Planning* ·
President, Estate Law Specialist Board
Walny Legal Group LLC
Located in Wisconsin
414-982-1712 · ewalny@walnylegal.com