



April 9, 2021

Dear Council Contact:

The Council Relations Committee members volunteer their time to help councils maximize the value of affiliation with the National Association of Estate Planners & Councils. Our goal is to make sure your council is well-versed in the benefits of membership and to support your council's leadership in its daily activities.

You have likely noticed our fresh look, which is intended to convey the vibrancy of the association, its core values of collaboration, education, and cultivation of multi-disciplinary relationships, as well as the integration of councils and their members, designees, and the national association. Our national network of estate planning professionals works together to nurture excellence in estate planning and we are grateful you are part of that mission.

It is our hope and that of the NAEPC board of directors and staff team that your council is thriving in the new (or, perhaps, not so new) virtual environment. NAEPC is invested in your council's success and we want to hear these stories, but are also here to rely on if your council is facing challenges. Please take advantage of me, our national staff team, and the network of council leaders and staff executives by attending council-focused events and joining and contributing to the LinkedIn group for council leaders found at www.linkedin.com/groups/4115887/. Much like the service provided to clients, we are stronger when we work together as a team.

So, what's next? No different than your council, NAEPC is looking closely at how to proceed with events for the foreseeable future. Due to their success you can expect virtual council-focused programming to remain in the schedule. Our staff team also continues to be available for benefit review calls and website evaluations for those councils that have a website hosted through NAEPC. We will also continue to provide virtual programming resources via "in-person" speakers and supplemental webinars. Learn more within the "Council" section of www.NAEPC.org.

Please continue to stay in touch with the benefits of affiliation by reading the NAEPC Monthly Minute email and by reaching out to our national office at any time (866-226-2224 / councilservices@naepc.org). We thank your council for its continued partnership with NAEPC.

Sincerely,

NAEPC Council Relations Committee

P.S. The deadline for the Council of Excellence application has been pushed back to May 28, 2021 to accommodate the adjusted tax deadline. Learn more and download the application at www.naepc.org/affiliated-councils/council-of-excellence-award.

NATIONAL ASSOCIATION OF ESTATE PLANNERS & COUNCILS

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