

KATHRYN W. MIREE
PRESIDENT
KATHRYN W. MIREE & ASSOCIATES, INC.

Kathryn W. Miree is President of Kathryn W. Miree & Associates, Inc., a consulting firm located in Birmingham, Alabama, that works with boards and staff of nonprofits and foundations to build strong fundraising platforms and establish fundraising strategies, with a specialty around major and planned gifts. She received her undergraduate degree from Emory University and her law degree from The University of Alabama School of Law. She is a member of the Alabama Bar Association.

After serving as a law clerk to Judge Clarence Allgood in the United States District Court for the Northern District of Alabama, Kathryn joined AmSouth Bank (now Regions) as a trust officer, managing its Estate Administration Team, Charitable Trust Team, and then serving as Senior Vice President and Manager of the Personal Trust Division. In 1994 she moved to Sterne, Agee & Leach, a privately owned brokerage firm, to establish and serve as President & CEO of its Trust Company. In 1997 she established Kathryn W. Miree & Associates, Inc. to focus on charitable gift planning, administration and compliance in management of planned gifts and endowments, and effective communication with and engagement of donors. Her client include nonprofits from all charitable sectors across the United States and in Canada.

Kathryn has been actively professionally as past president of the National Committee on Planned Giving, past president of the Alabama Planned Giving Council, and past President of the Estate Planning Council of Birmingham, a member of the NAEPC board, and as Vice Chair of the Task Force on Legal Education of the Alabama Bar Association. She was inducted into the National Association of Charitable Gift Planners Hall of Fame in 2018.

In her community Kathryn has served as Chair of the Community Foundation of Greater Birmingham, Chair of United Way of Central Alabama, and Chair of The Altamont School as well as serving in various capacities on more than twenty other nonprofit boards. Kathryn is a frequent lecturer, co-author of *The Family Foundation Handbook* (CCH Publishers 2014) and author of *The Professional Advisor's Guide to Planned Giving* (CCH Publishers, 2006).