KIM KAMIN is a partner at Gresham Partners LLC, an independent wealth management firm currently serving about 120 families nationally as a multi-family office. At Gresham, Kim serves as Chief Wealth Strategist, leading Gresham's development and implementation of estate, wealth transfer, philanthropic, educational, and fiduciary planning activities. Previously she was a partner in the Private Clients, Trusts and Estates Group at Schiff Hardin LLP (now ArentFox Schiff) where for many years her legal practice involved all aspects of trust and estate planning, administration, and dispute resolution; advising families and their privately held businesses on a wide array of wealth preservation, asset protection and succession planning issues; and serving as counsel for the formation and operation of not-for-profit entities.

Kim is an adjunct professor at the Northwestern University Pritzker School of Law where she was awarded the William M. Trumbull Lectureship, and has taught Advanced Trusts and Estates, Income Taxation of Trusts and Estates, and Estate Planning. She is also on faculty as an executive instructor for the University of Chicago Booth School of Business Executive Education.

Kim is on the UHNW Families & Family Offices Committee of the *Trusts & Estates Magazine* Editorial Advisory Board and has authored numerous pieces at http://wealthmanagement.com/author/kim-kamin. She has published on a wide variety of topics and is also a frequent lecturer in a variety of venues across the country (including for ACTEC, ALI-CLE, Family Office Exchange, Heckerling Institute, Purposeful Planning Institute, Notre Dame Tax & Estate Planning Institute, and Tulane Tax Institute).

She is co-executive editor and co-author for the Leimberg Library Tools & Techniques book, *Estate Planning for Modern Families* (4th Ed. forthcoming 2024), and she has been a contributing author for chapters in books, including the recent *Wealth of Wisdom: Top Practices for Wealthy Families and Their Advisors.*

Kim is a Regent of the American College of Trust and Estate Counsel (ACTEC), is Past President of the Chicago Estate Planning Council (CEPC), and serves on the Advisory Board, Leaders Council and as Estate Planning & Legal Issues Domain Chair for the UHNW Institute. She also is on the Founders' Committee for the University of Chicago Center of Law and Finance.

She serves on advisory boards for multiple local philanthropic organizations: the Chicago Community Trust, the Art Institute of Chicago, Northwestern Memorial Foundation, the Goodman Theatre, Chicago Foundation for Women, WTTW/WFMT, PAWS Chicago (where she chairs their T&E Professional Advisory Board), and on the Executive Committee for the Lurie Children's Legacy Partners. She also serves on the Chicago Stanford Association's Board of Leaders and is a member of The Economic Club of Chicago, where she has served on several committees.

Kim received her B.A., *with distinction and departmental honors* in Psychology, from Stanford University and her J.D. from the University of Chicago Law School. She is an AEP® (Distinguished) Nominee and a 21/64 Certified Advisor.