

Justin Miller is a partner and the national director of wealth planning at Evercore Wealth Management, where he works collaboratively with accountants, attorneys, and other advisors to provide comprehensive wealth planning advice to clients. Prior to joining Evercore, he was a national wealth strategist for 10 years at BNY Wealth and began his career as a tax attorney at Sidley Austin.

Mr. Miller also is an adjunct professor at Golden Gate University, a fellow of the American Bar Foundation, and a fellow of the American College of Trust and Estate Counsel. In addition, he is a frequent speaker at major conferences, has published numerous articles, and is regularly quoted as an industry expert in the media.

He has served in leadership positions with the American Bar Association, American College of Trust and Estate Counsel, California Bar Foundation, San Francisco Estate Planning Council and State Bar of California, and is a former editor-in-chief of the *California Tax Lawyer*. Additionally, he is a past recipient of the Outstanding Conference Speaker Award from the California Society of CPAs and the V. Judson Klein Award from the California Tax Bar.

Mr. Miller received a B.A. with honors from the University of California, Berkeley, and a J.D. and LL.M. in Taxation from New York University School of Law. He also holds the Accredited Estate Planner® designation and a CERTIFIED FINANCIAL PLANNER® certification and is a member of the State Bar of California.