

John A. Warnick graduated with honors with a J.D. from George Washington University Law School in 1978. Mr. Warnick received a B.A. Magna Cum Laude from Brigham Young University in 1975. Mr. Warnick worked as a legislative assistant on Capitol Hill from 1974 to 1978. He was a legal intern in the office of the Administrative Assistant to the Chief Justice of the U.S. Supreme Court in 1973.

Mr. Warnick is admitted to the State Bars of Nevada (1978), Wyoming (1979) and Colorado (1999). He has practiced as a tax attorney for over 45 years and has published articles in law reviews, *Trust and Estates* magazine and the *Journal of Practical Estate Planning*.

Mr. Warnick was nominated as a fellow of the American College of Trust and Estate Counsel in 1994 and has chaired two subcommittees within ACTEC, the Legacy and Generational Planning Subcommittee of the Practice Committee and the Family Dynamics Subcommittee of the Business Planning Committee. Mr. Warnick also served from 2017 to 2020 on the Program Committee for ACTEC which was responsible for planning and executing the three national programs ACTEC hosts for its members each year.

In 2017 Mr. Warnick received the Scott Fithian Leadership Award from the International Association of Advisors in Philanthropy and served on the Board of Directors of that organization for four years. He has served on the Planned Giving Advisory Council of the Carter Center in Atlanta, Georgia since 2015.

Mr. Warnick has been a member of the Rocky Mountain Estate Planning Council (Denver, Colorado), was instrumental in the organization of the Central Wyoming Estate Planning Council (Casper, Wyoming) and currently is a member of the Southern Utah Estate Planning Council (St. George, Utah).

Mr. Warnick has spoken to NAEPC's annual meeting and has also served two years on the NAEPC Collaboration and Multi-Disciplinary Practice Task Force.

In 2010 Mr. Warnick founded the Purposeful Planning Institute which today is the largest multi-disciplinary educational institute (non-profit) focused on best practices for UHNW and HNW families with over 525 members in the U.S. (92%) and nine foreign nations. Mr. Warnick was also a co-founder of the Collaboration for Family Flourishing (CFF) and has also been a member of AFHE, Attorneys for Family Held Enterprises.

Mr. Warnick was the author of two *Tax Management* portfolios and more recently has self-published *The Purposeful Trusts and Legacies Handbook* and is currently working on two book projects, *The Gift of You*, and the *New Vocabulary of Family Wealth*.

Mr. Warnick has been married for 50 years to Carol Warnick, also an ACTEC fellow, and they are the parents of four children and have 22 grandchildren. Mr. and Mrs. Warnick live in St. George, Utah.